



Republic of North Macedonia

**Ministry of Finance**

- International financial relations and public debt management department -

Skopje, April 7, 2021

## PROSPECTUS

### Auction of 15-year T-Bonds with foreign exchange clause

<b>Auction date:</b>	13.04.2021
<b>Time of bid submission:</b>	11:00 - 12:00
<b>Type of tender:</b>	Tender with amounts
<b>Auction code:</b>	DO2021/ 08 – 0436dk
<b>Foreign exchange clause:</b>	With EUR clause
<b>ISIN:</b>	MKMINF20GW26
<b>Offer (in Denars):</b>	500.000.000
<b>Coupon interest rate (price):</b>	2,20% (100,000)
<b>Payment date:</b>	15.04.2021
<b>Maturity (in years):</b>	15
<b>Maturity date of the Bonds:</b>	15.04.2036
<b>Maturity date of the:</b>	
- first coupon	15.04.2022
- second coupon	15.04.2023
- third coupon	15.04.2024
- fourth coupon	15.04.2025
- fifth coupon	15.04.2026
- sixth coupon	15.04.2027
- seventh coupon	15.04.2028
- eighth coupon	15.04.2029
- ninth coupon	15.04.2030
- tenth coupon	15.04.2031
- eleventh coupon	15.04.2032
- twelfth coupon	15.04.2033
- thirteenth coupon	15.04.2034
- fourteenth coupon	15.04.2035
- fifteenth coupon	15.04.2036

\* The amount of Government securities, which falls due for payment in April, 2021 amounts to MKD 2.890.000.000.