



Republic of North Macedonia

**Ministry of Finance**

- International financial relations and public debt management department -

Skopje, June 9, 2021

**PROSPECTUS**

**Auction of 15-year T-Bonds with foreign exchange clause**

|                                      |                            |
|--------------------------------------|----------------------------|
| <b>Auction date:</b>                 | <b>15.06.2021</b>          |
| <b>Time of bid submission:</b>       | <b>11:00 - 12:00</b>       |
| <b>Type of tender:</b>               | <b>Tender with amounts</b> |
| <b>Auction code:</b>                 | <b>DO2021/ 11 – 0636dk</b> |
| <b>Foreign exchange clause:</b>      | <b>With EUR clause</b>     |
| <b>ISIN:</b>                         | <b>MKMINF20GW59</b>        |
| <b>Offer (in Denars):</b>            | <b>430.000.000</b>         |
| <b>Coupon interest rate (price):</b> | <b>2,20% (100,000)</b>     |
| <b>Payment date:</b>                 | <b>17.06.2021</b>          |
| <b>Maturity (in years):</b>          | <b>15</b>                  |
| <b>Maturity date of the Bonds:</b>   | <b>17.06.2036</b>          |
| <b>Maturity date of the:</b>         |                            |
| - first coupon                       | 17.06.2022                 |
| - second coupon                      | 17.06.2023                 |
| - third coupon                       | 17.06.2024                 |
| - fourth coupon                      | 17.06.2025                 |
| - fifth coupon                       | 17.06.2026                 |
| - sixth coupon                       | 17.06.2027                 |
| - seventh coupon                     | 17.06.2028                 |
| - eighth coupon                      | 17.06.2029                 |
| - ninth coupon                       | 17.06.2030                 |
| - tenth coupon                       | 17.06.2031                 |
| - eleventh coupon                    | 17.06.2032                 |
| - twelfth coupon                     | 17.06.2033                 |
| - thirteenth coupon                  | 17.06.2034                 |
| - fourteenth coupon                  | 17.06.2035                 |
| - fifteenth coupon                   | 17.06.2036                 |

\* The amount of Government securities, which falls due for payment in June, 2021 amounts to MKD 817.010.000.