



Republic of North Macedonia

**Ministry of Finance**

- International financial relations and public debt management department -

Skopje, November 10, 2021

**PROSPECTUS**

**Auction of 15-year T-Bonds without foreign exchange clause  
Re-opening**

<b>Auction date:</b>	<b>16.11.2021</b>
<b>Time of bid submission:</b>	<b>11:00 - 12:00</b>
<b>Type of tender:</b>	<b>Tender with amounts</b>
<b>Auction code:</b>	<b>DO2021/ 15a -1036</b>
<b>Foreign exchange clause:</b>	<b>Without foreign exchange clause</b>
<b>ISIN:</b>	<b>MKMINF20GW91</b>
<b>Offer (in Denars):</b>	<b>600.000.000</b>
<b>Coupon interest rate (price):</b>	<b>2,50% (100,2367260274)</b>
<b>Payment date:</b>	<b>18.11.2021</b>
<b>Maturity (in years):</b>	<b>15</b>
<b>Maturity date of the Bonds:</b>	<b>14.10.2036</b>
<b>Maturity date of the:</b>	
<ul style="list-style-type: none"><li>- first coupon 14.10.2022</li><li>- second coupon 14.10.2023</li><li>- third coupon 14.10.2024</li><li>- fourth coupon 14.10.2025</li><li>- fifth coupon 14.10.2026</li><li>- sixth coupon 14.10.2027</li><li>- seventh coupon 14.10.2028</li><li>- eighth coupon 14.10.2029</li></ul>	<ul style="list-style-type: none"><li>- ninth coupon 14.10.2030</li><li>- tenth coupon 14.10.2031</li><li>- eleventh coupon 14.10.2032</li><li>- twelfth coupon 14.10.2033</li><li>- thirteenth coupon 14.10.2034</li><li>- fourteenth coupon 14.10.2035</li><li>- fifteenth coupon 14.10.2036</li></ul>

\* The amount of Government securities, which falls due for payment in November, 2021 amounts to MKD 3.155.000.000.