



Republic of North Macedonia

Ministry of Finance

- International financial relations and public debt management department -

Skopje, November 10, 2021

PROSPECTUS

Auction of 15-year T-Bonds with foreign exchange clause

Auction date:	16.11.2021
Time of bid submission:	11:00 - 12:00
Type of tender:	Tender with amounts
Auction code:	DO2021/ 16 - 1136dk
Foreign exchange clause:	With EUR clause
ISIN:	MKMINF20GX09
Offer (in Denars):	300.000.000
Coupon interest rate (price):	2,20% (100,00)
Payment date:	18.11.2021
Maturity (in years):	15
Maturity date of the Bonds:	18.11.2036
Maturity date of the:	
- first coupon	18.11.2022
- second coupon	18.11.2023
- third coupon	18.11.2024
- fourth coupon	18.11.2025
- fifth coupon	18.11.2026
- sixth coupon	18.11.2027
- seventh coupon	18.11.2028
- eighth coupon	18.11.2029
- ninth coupon	18.11.2030
- tenth coupon	18.11.2031
- eleventh coupon	18.11.2032
- twelfth coupon	18.11.2033
- thirteenth coupon	18.11.2034
- fourteenth coupon	18.11.2035
- fifteenth coupon	18.11.2036

* The amount of Government securities, which falls due for payment in November, 2021 amounts to MKD 3.155.000.000.