



Republic of North Macedonia

Ministry of Finance

- International financial relations and public debt management department -

Skopje, April 06, 2022

PROSPECTUS

Auction of 15-year T-Bonds with foreign exchange clause

Auction date:	12.04.2022
Time of bid submission:	11:00 - 12:00
Type of tender:	Tender with amounts
Auction code:	DO2022/04 – 0437dk
Foreign exchange clause:	With EUR clause
ISIN:	MKMINF20GX58
Offer (in Denars):	200.000.000
Coupon interest rate (price):	2,60% (100,00)
Payment date:	14.04.2022
Maturity (in years):	15
Maturity date of the Bonds:	14.04.2037
Maturity date of the:	
- first coupon	14.04.2023
- second coupon	14.04.2024
- third coupon	14.04.2025
- fourth coupon	14.04.2026
- fifth coupon	14.04.2027
- sixth coupon	14.04.2028
- seventh coupon	14.04.2029
- eighth coupon	14.04.2030
- ninth coupon	14.04.2031
- tenth coupon	14.04.2032
- eleventh coupon	14.04.2033
- twelfth coupon	14.04.2034
- thirteenth coupon	14.04.2035
- fourteenth coupon	14.04.2036
- fifteenth coupon	14.04.2037

* The amount of Government securities, which falls due for payment in April, 2022 amounts to MKD 2.700.000.000.