



Republic of North Macedonia

Ministry of Finance

- International financial relations and public debt management department -

Skopje, June 8, 2022

PROSPECTUS

Auction of 15-year T-Bonds with foreign exchange clause

Auction date:	14.06.2022
Time of bid submission:	11:00 - 12:00
Type of tender:	Tender with amounts
Auction code:	DO2022/07 – 0637dk
Foreign exchange clause:	With EUR clause
ISIN:	MKMINF20GX82
Offer (in Denars):	150.000.000
Coupon interest rate (price):	3,50% (100,00)
Payment date:	16.06.2022
Maturity (in years):	15
Maturity date of the Bonds:	16.06.2037
Maturity date of the:	
- first coupon	16.06.2023
- second coupon	16.06.2024
- third coupon	16.06.2025
- fourth coupon	16.06.2026
- fifth coupon	16.06.2027
- sixth coupon	16.06.2028
- seventh coupon	16.06.2029
- eighth coupon	16.06.2030
- ninth coupon	16.06.2031
- tenth coupon	16.06.2032
- eleventh coupon	16.06.2033
- twelfth coupon	16.06.2034
- thirteenth coupon	16.06.2035
- fourteenth coupon	16.06.2036
- fifteenth coupon	16.06.2037

* The amount of Government securities, which falls due for payment in June, 2022 amounts to MKD 1.819.000.000.