



Republic of North Macedonia

Ministry of Finance

- International financial relations and public debt management department -

Skopje, June 22, 2022

PROSPECTUS

Auction of 15-year T-Bonds without foreign exchange clause

Auction date:	28.06.2022
Time of bid submission:	11:00 - 12:00
Type of tender:	Tender with amounts
Auction code:	DO2022/08- 0637
Foreign exchange clause:	Without foreign exchange clause
ISIN:	MKMINF20GX90
Offer (in Denars):	350.000.000
Coupon interest rate (price):	3,70% (100,00)
Payment date:	30.06.2022
Maturity (in years):	15
Maturity date of the Bonds:	30.06.2037
Maturity date of the:	
- first coupon	30.06.2023
- second coupon	30.06.2024
- third coupon	30.06.2025
- fourth coupon	30.06.2026
- fifth coupon	30.06.2027
- sixth coupon	30.06.2028
- seventh coupon	30.06.2029
- eighth coupon	30.06.2030
- ninth coupon	30.06.2031
- tenth coupon	30.06.2032
- eleventh coupon	30.06.2033
- twelfth coupon	30.06.2034
- thirteenth coupon	30.06.2035
- fourteenth coupon	30.06.2036
- fifteenth coupon	30.06.2037

* The amount of Government securities, which falls due for payment in June, 2022 amounts to MKD 1.819.000.000.