



Republic of North Macedonia

**Ministry of Finance**

- International financial relations and public debt management department -

Skopje, July 26, 2022

## PROSPECTUS

### Auction of 15-year T-Bonds with foreign exchange clause

<b>Auction date:</b>	01.08.2022
<b>Time of bid submission:</b>	11:00 - 12:00
<b>Type of tender:</b>	Tender with amounts
<b>Auction code:</b>	DO2022/10 - 0837dk
<b>Foreign exchange clause:</b>	With EUR clause
<b>ISIN:</b>	MKMINF20GY16
<b>Offer (in Denars):</b>	400.000.000
<b>Coupon interest rate (price):</b>	4,00% (100,00)
<b>Payment date:</b>	04.08.2022
<b>Maturity (in years):</b>	15
<b>Maturity date of the Bonds:</b>	04.08.2037
<b>Maturity date of the:</b>	
- first coupon	04.08.2023
- second coupon	04.08.2024
- third coupon	04.08.2025
- fourth coupon	04.08.2026
- fifth coupon	04.08.2027
- sixth coupon	04.08.2028
- seventh coupon	04.08.2029
- eighth coupon	04.08.2030
- ninth coupon	04.08.2031
- tenth coupon	04.08.2032
- eleventh coupon	04.08.2033
- twelfth coupon	04.08.2034
- thirteenth coupon	04.08.2035
- fourteenth coupon	04.08.2036
- fifteenth coupon	04.08.2037

\* The amount of Government securities, which falls due for payment in August 2022 amounts to MKD 2.894.730.000.