



Republic of North Macedonia

Ministry of Finance

- International financial relations and public debt management department -

Skopje, August 10, 2022

PROSPECTUS

Auction of 15-year T-Bonds with foreign exchange clause

Auction date:	16.08.2022
Time of bid submission:	11:00 - 12:00
Type of tender:	Tender with amounts
Auction code:	DO2022/11 - 0837dk
Foreign exchange clause:	With EURO clause
ISIN:	MKMINF20GY24
Offer (in Denars):	920.000.000
Coupon interest rate (price):	4,00% (100,00)
Payment date:	18.08.2022
Maturity (in years):	15
Maturity date of the Bonds:	18.08.2037
Maturity date of the:	
- first coupon	18.08.2023
- second coupon	18.08.2024
- third coupon	18.08.2025
- fourth coupon	18.08.2026
- fifth coupon	18.08.2027
- sixth coupon	18.08.2028
- seventh coupon	18.08.2029
- eighth coupon	18.08.2030
- ninth coupon	18.08.2031
- tenth coupon	18.08.2032
- eleventh coupon	18.08.2033
- twelfth coupon	18.08.2034
- thirteenth coupon	18.08.2035
- fourteenth coupon	18.08.2036
- fifteenth coupon	18.08.2037

* The amount of Government securities, which falls due for payment in August 2022 amounts to MKD 2.894.730.000.