



Republic of North Macedonia

Ministry of Finance

- International financial relations and public debt management department -

Skopje, August 31, 2022

PROSPECTUS

Auction of 15-year T-Bonds with foreign exchange clause

Auction date:	06.09.2022
Time of bid submission:	11:00 - 12:00
Type of tender:	Tender with amounts
Auction code:	DO2022/12 - 0937dk
Foreign exchange clause:	With EURO clause
ISIN:	MKMINF20GY32
Offer (in Denars):	400.000.000
Coupon interest rate (price):	4,00% (100,00)
Payment date:	09.09.2022
Maturity (in years):	15
Maturity date of the Bonds:	09.09.2037
Maturity date of the:	
- first coupon	09.09.2023
- second coupon	09.09.2024
- third coupon	09.09.2025
- fourth coupon	09.09.2026
- fifth coupon	09.09.2027
- sixth coupon	09.09.2028
- seventh coupon	09.09.2029
- eighth coupon	09.09.2030
- ninth coupon	09.09.2031
- tenth coupon	09.09.2032
- eleventh coupon	09.09.2033
- twelfth coupon	09.09.2034
- thirteenth coupon	09.09.2035
- fourteenth coupon	09.09.2036
- fifteenth coupon	09.09.2037

* There are no government securities that falls due in September, 2022.