



Republic of North Macedonia

**Ministry of Finance**

- International financial relations and public debt management department -

Skopje, November 9, 2022

**PROSPECTUS**

**Auction of 15-year T-Bonds without foreign exchange clause**

<b>Auction date:</b>	<b>15.11.2022</b>
<b>Time of bid submission:</b>	<b>11:00 - 12:00</b>
<b>Type of tender:</b>	<b>Tender with amounts</b>
<b>Auction code:</b>	<b>DO2022/15- 1137</b>
<b>Foreign exchange clause:</b>	<b>Without foreign exchange clause</b>
<b>ISIN:</b>	<b>MKMINF20GY65</b>
<b>Offer (in Denars):</b>	<b>470.000.000</b>
<b>Coupon interest rate (price):</b>	<b>5,00% (100,00)</b>
<b>Payment date:</b>	<b>17.11.2022</b>
<b>Maturity (in years):</b>	<b>15</b>
<b>Maturity date of the Bonds:</b>	<b>17.11.2037</b>
<b>Maturity date of the:</b>	
- first coupon	17.11.2023
- second coupon	17.11.2024
- third coupon	17.11.2025
- fourth coupon	17.11.2026
- fifth coupon	17.11.2027
- sixth coupon	17.11.2028
- seventh coupon	17.11.2029
- eighth coupon	17.11.2030
- ninth coupon	17.11.2031
- tenth coupon	17.11.2032
- eleventh coupon	17.11.2033
- twelfth coupon	17.11.2034
- thirteenth coupon	17.11.2035
- fourteenth coupon	17.11.2036
- fifteenth coupon	17.11.2037

\* The amount of Government securities, which falls due for payment in November 2022 amounts to MKD 5.625.000.000.