



Republic of North Macedonia

Ministry of Finance

- International financial relations and public debt management department -

Skopje, November 23, 2022

PROSPECTUS

Auction of 15-year T-Bonds without foreign exchange clause

Auction date:	29.11.2022
Time of bid submission:	11:00 - 12:00
Type of tender:	Tender with amounts
Auction code:	DO2022/16 - 1237
Foreign exchange clause:	Without foreign exchange clause
ISIN:	MKMINF20GY73
Offer (in Denars):	270.000.000
Coupon interest rate (price):	5,20% (100,00)
Payment date:	01.12.2022
Maturity (in years):	15
Maturity date of the Bonds:	01.12.2037
Maturity date of the:	
- first coupon	01.12.2023
- second coupon	01.12.2024
- third coupon	01.12.2025
- fourth coupon	01.12.2026
- fifth coupon	01.12.2027
- sixth coupon	01.12.2028
- seventh coupon	01.12.2029
- eighth coupon	01.12.2030
- ninth coupon	01.12.2031
- tenth coupon	01.12.2032
- eleventh coupon	01.12.2033
- twelfth coupon	01.12.2034
- thirteenth coupon	01.12.2035
- fourteenth coupon	01.12.2036
- fifteenth coupon	01.12.2037

* The amount of Government securities, which falls due for payment in November 2022 amounts to MKD 5.625.000.000.