



Republic of North Macedonia

Ministry of Finance

- International financial relations and public debt management department -

Skopje, December 21, 2022

PROSPECTUS

Auction of 15-year T-Bonds without foreign exchange clause

Auction date:	27.12.2022
Time of bid submission:	11:00 - 12:00
Type of tender:	Tender with amounts
Auction code:	DO2022/17 - 1237
Foreign exchange clause:	Without foreign exchange clause
ISIN:	MKMINF20GY81
Offer (in Denars):	435.000.000
Coupon interest rate (price):	5,40% (100,00)
Payment date:	29.12.2022
Maturity (in years):	15
Maturity date of the Bonds:	29.12.2037
Maturity date of the:	
- first coupon	29.12.2023
- second coupon	29.12.2024
- third coupon	29.12.2025
- fourth coupon	29.12.2026
- fifth coupon	29.12.2027
- sixth coupon	29.12.2028
- seventh coupon	29.12.2029
- eighth coupon	29.12.2030
- ninth coupon	29.12.2031
- tenth coupon	29.12.2032
- eleventh coupon	29.12.2033
- twelfth coupon	29.12.2034
- thirteenth coupon	29.12.2035
- fourteenth coupon	29.12.2036
- fifteenth coupon	29.12.2037

* The amount of Government securities, which falls due for payment in December 2022 amounts to MKD 7.340.020.000.