



Republic of North Macedonia

Ministry of Finance

- International financial relations and public debt management department -

Skopje, December 21, 2022

PROSPECTUS

Auction of 15-year T-Bonds with foreign exchange clause

Auction date:	27.12.2022
Time of bid submission:	11:00 - 12:00
Type of tender:	Tender with amounts
Auction code:	DO2022/18 - 1237dk
Foreign exchange clause:	With EURO clause
ISIN:	MKMINF20GY99
Offer (in Denars):	320.000.000
Coupon interest rate (price):	5,15% (100,00)
Payment date:	29.12.2022
Maturity (in years):	15
Maturity date of the Bonds:	29.12.2037
Maturity date of the:	
- first coupon	29.12.2023
- second coupon	29.12.2024
- third coupon	29.12.2025
- fourth coupon	29.12.2026
- fifth coupon	29.12.2027
- sixth coupon	29.12.2028
- seventh coupon	29.12.2029
- eighth coupon	29.12.2030
- ninth coupon	29.12.2031
- tenth coupon	29.12.2032
- eleventh coupon	29.12.2033
- twelfth coupon	29.12.2034
- thirteenth coupon	29.12.2035
- fourteenth coupon	29.12.2036
- fifteenth coupon	29.12.2037

* The amount of Government securities, which falls due for payment in December 2022 amounts to MKD 7.340.020.000.

Ministry of Finance of the
Republic of North Macedonia

“Dame Gruev“ nr. 12, Skopje
Republic of North Macedonia

+389 2 3255 424
www.finance.gov.mk