



Republic of North Macedonia

**Ministry of Finance**

- Public debt management department -

Skopje, February 1, 2023

## PROSPECTUS

### Auction of 15-year T-Bonds without foreign exchange clause

Auction date:	07.02.2023
Time of bid submission:	11:00 - 12:00
Type of tender:	Tender with amounts
Auction code:	DO2023/02 - 0238
Foreign exchange clause:	Without foreign exchange clause
ISIN:	MKMINF20GZ15
Offer (in Denars):	450.000.000
Coupon interest rate (price):	5,60% (100,00)
Payment date:	09.02.2023
Maturity (in years):	15
Maturity date of the Bonds:	09.02.2038
Maturity date of the:	
- first coupon	09.02.2024
- second coupon	09.02.2025
- third coupon	09.02.2026
- fourth coupon	09.02.2027
- fifth coupon	09.02.2028
- sixth coupon	09.02.2029
- seventh coupon	09.02.2030
- eighth coupon	09.02.2031
- ninth coupon	09.02.2032
- tenth coupon	09.02.2033
- eleventh coupon	09.02.2034
- twelfth coupon	09.02.2035
- thirteenth coupon	09.02.2036
- fourteenth coupon	09.02.2037
- fifteenth coupon	09.02.2038

\* The amount of Government securities, which falls due for payment in February 2023 amounts to MKD 3.632.240.000.