



Republic of North Macedonia

**Ministry of Finance**

- International financial relations and public debt management department -

Skopje, May 03, 2023

## PROSPECTUS

### Auction of 15-year T-Bonds without foreign exchange clause

<b>Auction date:</b>	09.05.2023
<b>Time of bid submission:</b>	11:00 - 12:00
<b>Type of tender:</b>	Tender with amounts
<b>Auction code:</b>	DO2023/06 - 0538
<b>Foreign exchange clause:</b>	Without foreign exchange clause
<b>ISIN:</b>	MKMINF20GZ64
<b>Offer (in Denars):</b>	340.000.000
<b>Coupon interest rate (price):</b>	5,90% (100,00)
<b>Payment date:</b>	11.05.2023
<b>Maturity (in years):</b>	15
<b>Maturity date of the Bonds:</b>	11.05.2038
<b>Maturity date of the:</b>	
- first coupon	11.05.2024
- second coupon	11.05.2025
- third coupon	11.05.2026
- fourth coupon	11.05.2027
- fifth coupon	11.05.2028
- sixth coupon	11.05.2029
- seventh coupon	11.05.2030
- eighth coupon	11.05.2031
- ninth coupon	11.05.2032
- tenth coupon	11.05.2033
- eleventh coupon	11.05.2034
- twelfth coupon	11.05.2035
- thirteenth coupon	11.05.2036
- fourteenth coupon	11.05.2037
- fifteenth coupon	11.05.2038

\* The amount of Government securities, which falls due for payment in May 2023 amounts to MKD 2.750.000.000.