



Republic of North Macedonia

Ministry of Finance

- Public debt management department -

Skopje, May 17, 2023

PROSPECTUS

Auction of 15-year T-Bonds with foreign exchange clause

Auction date:	23.05.2023
Time of bid submission:	11:00 - 12:00
Type of tender:	Tender with amounts
Auction code:	DO2023/07 – 0538dk
Foreign exchange clause:	With EUR clause
ISIN:	MKMINF20GZ72
Offer (in Denars):	300.000.000
Coupon interest rate (price):	5,65% (100,00)
Payment date:	26.05.2023
Maturity (in years):	15
Maturity date of the Bonds:	26.05.2038
Maturity date of the:	
- first coupon	26.05.2024
- second coupon	26.05.2025
- third coupon	26.05.2026
- fourth coupon	26.05.2027
- fifth coupon	26.05.2028
- sixth coupon	26.05.2029
- seventh coupon	26.05.2030
- eighth coupon	26.05.2031
- ninth coupon	26.05.2032
- tenth coupon	26.05.2033
- eleventh coupon	26.05.2034
- twelfth coupon	26.05.2035
- thirteenth coupon	26.05.2036
- fourteenth coupon	26.05.2037
- fifteenth coupon	26.05.2038

* The amount of Government securities, which falls due for payment in May 2023 amounts to MKD 2.750.000.000.