



Republic of North Macedonia

Ministry of Finance

- Public debt management department -

Skopje, May 17, 2023

PROSPECTUS

Auction of 15-year T-Bonds without foreign exchange clause (Re-opening)

Auction date:	23.05.2023
Time of bid submission:	11:00 - 12:00
Type of tender:	Tender with amounts
Auction code:	DO2023/06a - 0538
Foreign exchange clause:	Without foreign exchange clause
ISIN:	MKMINF20GZ64
Offer (in Denars):	270.000.000
Coupon interest rate (price):	5,90% (100.2348032787)
Payment date:	26.05.2023
Maturity (in years):	15
Maturity date of the Bonds:	11.05.2038
Maturity date of the:	
- first coupon	11.05.2024
- second coupon	11.05.2025
- third coupon	11.05.2026
- fourth coupon	11.05.2027
- fifth coupon	11.05.2028
- sixth coupon	11.05.2029
- seventh coupon	11.05.2030
- eighth coupon	11.05.2031
- ninth coupon	11.05.2032
- tenth coupon	11.05.2033
- eleventh coupon	11.05.2034
- twelfth coupon	11.05.2035
- thirteenth coupon	11.05.2036
- fourteenth coupon	11.05.2037
- fifteenth coupon	11.05.2038

* The amount of Government securities, which falls due for payment in May 2023 amounts to MKD 2.750.000.000.