



Republic of North Macedonia

Ministry of Finance

- Public debt management department -

Skopje, August 30, 2023

PROSPECTUS

Auction of 15-year T-Bonds with foreign exchange clause

Auction date:	05.09.2023
Time of bid submission:	11:00 - 12:00
Type of tender:	Volume tender
Auction code:	DO2023/16-0938dk
Foreign exchange clause:	With EUR clause
ISIN:	MKMINF20GAH5
Offer (in Denars):	200.000.000
Coupon interest rate (price):	5,90% (100,00)
Payment date:	07.09.2023
Maturity (in years):	15
Maturity date of the Bonds:	07.09.2038
Maturity date of the:	
- first coupon	07.09.2024
- second coupon	07.09.2025
- third coupon	07.09.2026
- fourth coupon	07.09.2027
- fifth coupon	07.09.2028
- sixth coupon	07.09.2029
- seventh coupon	07.09.2030
- eighth coupon	07.09.2031
- ninth coupon	07.09.2032
- tenth coupon	07.09.2033
- eleventh coupon	07.09.2034
- twelfth coupon	07.09.2035
- thirteen coupon	07.09.2036
- fourteenth coupon	07.09.2037
- fifteenth coupon	07.09.2038

* The amount of Government securities, which falls due for payment in September 2023 amounts to MKD 2.664.600.000.