



Republic of North Macedonia

**Ministry of Finance**

- Public debt management department -

Skopje, October 04<sup>th</sup> 2023

## PROSPECTUS

### Auction of 15-year T-Bonds without foreign exchange clause (Re-opening)

<b>Auction date:</b>	10.10.2023
<b>Time of bid submission:</b>	11:00 - 12:00
<b>Type of tender:</b>	Volume tender
<b>Auction code:</b>	DO2023/17a-0938
<b>Foreign exchange clause:</b>	Without foreign exchange clause
<b>ISIN:</b>	MKMINF20GAI3
<b>Offer (in Denars):</b>	400.000.000
<b>Coupon interest rate (price):</b>	6,15% (100.3596721311)
<b>Payment date:</b>	13.10.2023
<b>Maturity (in years):</b>	15
<b>Maturity date of the Bonds:</b>	21.09.2038
<b>Maturity date of the:</b>	
- first coupon	21.09.2024
- second coupon	21.09.2025
- third coupon	21.09.2026
- fourth coupon	21.09.2027
- fifth coupon	21.09.2028
- sixth coupon	21.09.2029
- seventh coupon	21.09.2030
- eighth coupon	21.09.2031
- ninth coupon	21.09.2032
- tenth coupon	21.09.2033
- eleventh coupon	21.09.2034
- twelfth coupon	21.09.2035
- thirteen coupon	21.09.2036
- fourteenth coupon	21.09.2037
- fifteenth coupon	21.09.2038

\*The amount of Government securities, which falls due for payment in October 2023 amounts to MKD 3.231.600.000.