



Republic of North Macedonia

Ministry of Finance

- Public debt management department -

Skopje, December 20th, 2023

PROSPECTUS

Auction of 15-year T-Bonds with foreign exchange clause

Auction date:	26.12.2023
Time of bid submission:	11:00 - 12:00
Type of tender:	Volume tender
Auction code:	DO2023/23-1238dk
Foreign exchange clause:	With EUR clause
ISIN:	MKMINF20GA01
Offer (in Denars):	500.000.000
Coupon interest rate (price):	5,90% (100,00)
Payment date:	28.12.2023
Maturity (in years):	15
Maturity date of the Bonds:	28.12.2038
Maturity date of the:	
- first coupon	28.12.2024
- second coupon	28.12.2025
- third coupon	28.12.2026
- fourth coupon	28.12.2027
- fifth coupon	28.12.2028
- sixth coupon	28.12.2029
- seventh coupon	28.12.2030
- eighth coupon	28.12.2031
- ninth coupon	28.12.2032
- tenth coupon	28.12.2033
- eleventh coupon	28.12.2034
- twelfth coupon	28.12.2035
- thirteen coupon	28.12.2036
- fourteenth coupon	28.12.2037
- fifteenth coupon	28.12.2038

* The amount of Government securities, which falls due for payment in December 2023 amounts to MKD 13.932.180.000.