



Republic of North Macedonia

Ministry of Finance

- Public debt management department -

Skopje, January 02th, 2024

PROSPECTUS

Auction of 15-year T-Bonds without foreign exchange clause

Auction date:	09.01.2024
Time of bid submission:	11:00 - 12:00
Type of tender:	Volume tender
Auction code:	DO2024/03-0139
Foreign exchange clause:	Without foreign exchange clause
ISIN:	MKMINF20GAR4
Offer (in Denars):	300.000.000
Coupon interest rate (price):	6,00% (100,00)
Payment date:	11.01.2024
Maturity (in years):	15
Maturity date of the Bonds:	11.01.2039
Maturity date of the:	
- first coupon	11.01.2025
- second coupon	11.01.2026
- third coupon	11.01.2027
- fourth coupon	11.01.2028
- fifth coupon	11.01.2029
- sixth coupon	11.01.2030
- seventh coupon	11.01.2031
- eighth coupon	11.01.2032
- ninth coupon	11.01.2033
- tenth coupon	11.01.2034
- eleventh coupon	11.01.2035
- twelfth coupon	11.01.2036
- thirteen coupon	11.01.2037
- fourteenth coupon	11.01.2038
- fifteenth coupon	11.01.2039

* The amount of Government securities, which falls due for payment in January 2024 amounts to MKD 3.476.300.000.