



Republic of North Macedonia

**Ministry of Finance**

- Public debt management department -

Skopje, January 31<sup>th</sup>, 2024

## PROSPECTUS

### Auction of 5-year T-Bonds without foreign exchange clause

|                                      |   |
|--------------------------------------|---|
| <b>Auction date:</b>                 | 06.02.2024  |
| <b>Time of bid submission:</b>       | 11:00 - 12:00   |
| <b>Type of tender:</b>               | Volume tender   |
| <b>Auction code:</b>                 | DO2024/04-0229  |
| <b>Foreign exchange clause:</b>      | Without foreign exchange clause   |
| <b>ISIN:</b>                         | MKMINF20GAS2  |
| <b>Offer (in Denars):</b>            | 700.000.000   |
| <b>Coupon interest rate (price):</b> | 4,50% (100,00)  |
| <b>Payment date:</b>                 | 08.02.2024  |
| <b>Maturity (in years):</b>          | 5   |
| <b>Maturity date of the Bonds:</b>   | 08.02.2029  |
| <b>Maturity date of the:</b>         | <ul style="list-style-type: none"><li>- first coupon 08.02.2025</li><li>- second coupon 08.02.2026</li><li>- third coupon 08.02.2027</li><li>- fourth coupon 08.02.2028</li><li>- fifth coupon 08.02.2029</li></ul> |

\* The amount of Government securities, which falls due for payment in February 2024 amounts to MKD 3.839.700.000.