



Republic of North Macedonia

Ministry of Finance

- Public debt management department -

Skopje, January 31th, 2024

PROSPECTUS

Auction of 15-year T-Bonds without foreign exchange clause

Auction date:	06.02.2024
Time of bid submission:	11:00 - 12:00
Type of tender:	Volume tender
Auction code:	DO2024/05-0239
Foreign exchange clause:	Without foreign exchange clause
ISIN:	MKMINF20GAT0
Offer (in Denars):	1.300.000.000
Coupon interest rate (price):	5,90% (100,00)
Payment date:	08.02.2024
Maturity (in years):	15
Maturity date of the Bonds:	08.02.2039
Maturity date of the:	
- first coupon	08.02.2025
- second coupon	08.02.2026
- third coupon	08.02.2027
- fourth coupon	08.02.2028
- fifth coupon	08.02.2029
- sixth coupon	08.02.2030
- seventh coupon	08.02.2031
- eighth coupon	08.02.2032
- ninth coupon	08.02.2033
- tenth coupon	08.02.2034
- eleventh coupon	08.02.2035
- twelfth coupon	08.02.2036
- thirteen coupon	08.02.2037
- fourteenth coupon	08.02.2038
- fifteenth coupon	08.02.2039

* The amount of Government securities, which falls due for payment in February 2024 amounts to MKD 3.839.700.000.