



Republic of North Macedonia

Ministry of Finance

- Public debt management department -

Skopje, February 28th, 2024

PROSPECTUS

Auction of 5-year T-Bonds without foreign exchange clause

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|--------------------------------------|---|
| Auction date: | 05.03.2024 |
| Time of bid submission: | 11:00 - 12:00 |
| Type of tender: | Volume tender |
| Auction code: | DO2024/06-0329 |
| Foreign exchange clause: | Without foreign exchange clause |
| ISIN: | MKMINF20GAU8 |
| Offer (in Denars): | 1.000.000.000 |
| Coupon interest rate (price): | 4,20% (100,00) |
| Payment date: | 07.03.2024 |
| Maturity (in years): | 5 |
| Maturity date of the Bonds: | 07.03.2029 |
| Maturity date of the: | <ul style="list-style-type: none">- first coupon 07.03.2025- second coupon 07.03.2026- third coupon 07.03.2027- fourth coupon 07.03.2028- fifth coupon 07.03.2029 |

* The amount of Government securities, which falls due for payment in March 2024 amounts to MKD 6.883.030.000.