



Republic of North Macedonia

Ministry of Finance

- Public debt management department -

Skopje, April 3th, 2024

PROSPECTUS

Auction of 15-year T-Bonds without foreign exchange clause

Auction date:	09.04.2024
Time of bid submission:	11:00 - 12:00
Type of tender:	Volume tender
Auction code:	DO2024/08-0439
Foreign exchange clause:	Without foreign exchange clause
ISIN:	MKMINF20GAW4
Offer (in Denars):	1.000.000.000
Coupon interest rate (price):	5,60% (100,00)
Payment date:	12.04.2024
Maturity (in years):	15
Maturity date of the Bonds:	12.04.2039
Maturity date of the:	
- first coupon	12.04.2025
- second coupon	12.04.2026
- third coupon	12.04.2027
- fourth coupon	12.04.2028
- fifth coupon	12.04.2029
- sixth coupon	12.04.2030
- seventh coupon	12.04.2031
- eighth coupon	12.04.2032
- ninth coupon	12.04.2033
- tenth coupon	12.04.2034
- eleventh coupon	12.04.2035
- twelfth coupon	12.04.2036
- thirteen coupon	12.04.2037
- fourteenth coupon	12.04.2038
- fifteenth coupon	12.04.2039

* The amount of Government securities, which falls due for payment in April 2024 amounts to MKD 3.106.950.000.