



Republic of North Macedonia

Ministry of Finance

- Public debt management department -

Skopje, April 3th, 2024

PROSPECTUS

Auction of 15-year T-Bonds with foreign exchange clause

| | |
|-------------------------------|------------------|
| Auction date: | 09.04.2024 |
| Time of bid submission: | 11:00 - 12:00 |
| Type of tender: | Volume tender |
| Auction code: | DO2024/09-0439dk |
| Foreign exchange clause: | With EUR clause |
| ISIN: | MKMINF20GAX2 |
| Offer (in Denars): | 300.000.000 |
| Coupon interest rate (price): | 5,35% (100,00) |
| Payment date: | 12.04.2024 |
| Maturity (in years): | 15 |
| Maturity date of the Bonds: | 12.04.2039 |
| Maturity date of the: | |
| - first coupon | 12.04.2025 |
| - second coupon | 12.04.2026 |
| - third coupon | 12.04.2027 |
| - fourth coupon | 12.04.2028 |
| - fifth coupon | 12.04.2029 |
| - sixth coupon | 12.04.2030 |
| - seventh coupon | 12.04.2031 |
| - eighth coupon | 12.04.2032 |
| - ninth coupon | 12.04.2033 |
| - tenth coupon | 12.04.2034 |
| - eleventh coupon | 12.04.2035 |
| - twelfth coupon | 12.04.2036 |
| - thirteen coupon | 12.04.2037 |
| - fourteenth coupon | 12.04.2038 |
| - fifteenth coupon | 12.04.2039 |

* The amount of Government securities, which falls due for payment in April 2024 amounts to MKD 3.106.950.000.