



Republic of North Macedonia

Ministry of Finance

- Public debt management department -

Skopje, April 26th, 2024

PROSPECTUS

Auction of 15-year T-Bonds without foreign exchange clause

Auction date:	07.05.2024
Time of bid submission:	11:00 - 12:00
Type of tender:	Volume tender
Auction code:	DO2024/11-0539
Foreign exchange clause:	Without foreign exchange clause
ISIN:	MKMINF20GAZ7
Offer (in Denars):	300.000.000
Coupon interest rate (price):	5,60% (100,00)
Payment date:	10.05.2024
Maturity (in years):	15
Maturity date of the Bonds:	10.05.2039
Maturity date of the:	
- first coupon	10.05.2025
- second coupon	10.05.2026
- third coupon	10.05.2027
- fourth coupon	10.05.2028
- fifth coupon	10.05.2029
- sixth coupon	10.05.2030
- seventh coupon	10.05.2031
- eighth coupon	10.05.2032
- ninth coupon	10.05.2033
- tenth coupon	10.05.2034
- eleventh coupon	10.05.2035
- twelfth coupon	10.05.2036
- thirteen coupon	10.05.2037
- fourteenth coupon	10.05.2038
- fifteenth coupon	10.05.2039

* The amount of Government securities, which falls due for payment in May 2024 amounts to MKD 3,049,990,000.