



Republic of North Macedonia

**Ministry of Finance**

- Public debt management department -

Skopje, July 3<sup>th</sup>, 2024

## PROSPECTUS

### Auction of 15-year T-Bonds without foreign exchange clause

<b>Auction date:</b>	09.07.2024
<b>Time of bid submission:</b>	11:00 - 12:00
<b>Type of tender:</b>	Volume tender
<b>Auction code:</b>	DO2024/14-0739
<b>Foreign exchange clause:</b>	Without foreign exchange clause
<b>ISIN:</b>	MKMINF20GBC4
<b>Offer (in Denars):</b>	1.600.000.000
<b>Coupon interest rate (price):</b>	5,60% (100,00)
<b>Payment date:</b>	11.07.2024
<b>Maturity (in years):</b>	15
<b>Maturity date of the Bonds:</b>	11.07.2039
<b>Maturity date of the:</b>	
- first coupon	11.07.2025
- second coupon	11.07.2026
- third coupon	11.07.2027
- fourth coupon	11.07.2028
- fifth coupon	11.07.2029
- sixth coupon	11.07.2030
- seventh coupon	11.07.2031
- eighth coupon	11.07.2032
- ninth coupon	11.07.2033
- tenth coupon	11.07.2034
- eleventh coupon	11.07.2035
- twelfth coupon	11.07.2036
- thirteen coupon	11.07.2037
- fourteenth coupon	11.07.2038
- fifteenth coupon	11.07.2039

\* The amount of Government securities, which falls due for payment in July 2024 amounts to MKD 6.972.560.000.